Standard ERP

Release Notes for Standard ERP 8.1

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Standard ERP 8.1 is a modern business management system, built on extensive experience and the latest technologies, with a single original interface and workflow on all popular platforms and devices: Windows, OS X, iOS and Android.

All of the previous products by HansaWorld can be upgraded to Standard ERP.

This document contains some of the enhancements made to Standard ERP 8.1 compared to Standard ERP 8.0.

■ GENERAL

Communication Centre
Our Business Communicator has been renamed to Communication Centre.

Browse Filtering
Until now it was only possible to turn Browse filtering ON and OFF on a system level, having the implication that browse filtering was either ON or OFF for all registers. It is now possible to give exceptions to this system-wide rule and turn browse filtering On and OFF for specific registers. This provides more flexibility for different users and can simultaneously decrease the load on the server.

■ SYSTEM

Access Groups
New actions for working with Withholding Certificates has been added. You are now able to create new Withholding Certificates as well as fix errors in existing Withholding Certificates by editing the certificates numbers, speeding up the process and allowing for more control.

Users with full access rights are now able to delete not OKed Invoices with CAE/CAEA and CAE Expiry. With this action users are not able to delete OKed sales Invoices nor delete sale Invoices that aren't OKed but with CAE/CAEA.

New actions for the Dashboard have been added to the access group, allowing you to specify per user which graphs they will see on the Dashboard. The new actions added to the access group are:

- View Dashboard Top Customers
- View Dashboard Top Debtors
- View Dashboard Top Item Groups
- View Dashboard Top Pipeline
- View Dashboard Top P&L
- View Dashboard Top Salespeople

■ FORMS

New Field for Printing
Two new fields have been added for printing the Withholding Certificate:

TAX % - The TAX % of the withholding tax used from the Certificate is printed.

Transaction Number - The internal number of the withholding certificate is printed.

Image Printing
It is now possible to print images in JPEG format for both logos and item pictures, as opposed to only being able to print pdf and bmp formats for logos and png format for Item pictures. This increases the ease of printing logos and Item pictures.

■ GENERAL LEDGER

Quantity of Items option in Analytical Balance Report
The checkbox 'Show Quantity' has been added on Flip B of the specification window.

If an Analytical Balance is ran with this checkbox marked, then it will display the Quantities of Items alongside the balance amounts.

Quantities posted to GL transaction
All Inventory updating records will now post the total quantity of Items into the GL transaction. You can find the quantity column on flip G of the GL transaction. These quantities are posted to the Inventory account.

■ INVENTORY

New Facility to scan item's barcode, when delivering goods
A new facility to scan an Item's barcode, when delivering goods has been added, simplifying the checking process of delivered items.

■ ACCOUNTS RECEIVABLE

Resend e-invoice
When an e-invoice is resent it will now automatically be added to the "Electronic Invoice Queue" regardless of what receiving preferences are set, ensuring delivery of the e-invoice.

Invoice Journal Option to run report with specific VAT Codes

A report in the Invoice Journal can now be run based upon the specific VAT codes.

Search for Invoices by their Total Amount in the Accounts Receivable report

It is now possible to search for Invoices based upon their total amount. A search field to specify a range of amounts has been added to the specification window, greatly increasing the effectiveness of this search in turn minimizing the time spent searching for an invoice by a user.

Sorting Option in the Accounts Receivable report

A radio button has been added to sort Invoices by Customer Code or Customer Name, making it easier to sort records in the report.

Reporting of VAT on Credit Memo

All companies, when reporting the VAT, have to report all Credit Memos with VAT individually. This process has now been simplified with a new checkbox 'Credit Memo only' on the Accounts Receivable report. Enabling companies to run a report for OKed Credit Memos only. Reports are sorted per reason and per VAT number while records can be printed according to the selection criteria.

■ CRM:

Switchboard Calls

A new Switchboard Calls report has been added to the CRM module which enables users to see statistics for calls, such as which line was called and who took the call. Once a call has been answered an activity "User Switchboard Calls" will be created and popup for a client to edit accordingly. This report lists the activities grouped by selected call statuses and shows totals per group and has the drill-down functionality.

Customer-Specific Fields in Customer Letters

It is now possible to add customer-specific fields to customer letters. When the customer letter is sent, the fields indicated in the email which are customer-specific will be replaced by data from the system, according to the fields enabling users to create a unique feel to each customer communication.

■ TASK MANAGER

Recurring Tasks

Users are now able to setup and manage recurring tasks in the Task Manager. Different parameters for each recurring task can be stipulated individually as well as the frequency of the repetition of each task.

■ EMAIL

POP3 Servers and SSL use

You are now able to integrate external email with email servers that are supporting SSL, such as Gmail.

GMT offset

There is no need anymore to show the GMT offset if the offset is 0 in your email signature.

■ WEBSHOP

Support for CAPTCHA

Captcha is an acronym which stands for "Completely Automated Public Turing test to tell Computers and Humans Apart". This functionality has been added in order to avoid spamming, as it requires forms to be filled out by a human and not computers.

Web Delivery Modes

A company now has the ability to display different delivery modes from different companies on their webshop checkout page with this newly added functionality. The different delivery modes should be connected to the different freight fees.

Modules

- Business Alerts
- Cash Book
- Cheques
- Conferences
- Consolidation
- Contracts
- Course Booking
- Credit Management
- CRM
- Customs
- EDI
- Email
- Expenses
- Fax
- Fixed Assets
- Group Calendar
- Hotel
- Human Resources Management
- Internal Stock
- Jewellery
- Job Costing
- MRP
- Nominal Ledger
- Point of Sales
- POS Offline
- Pricing
- Production
- Purchase Ledger
- Purchase Orders
- Quotations
- Rental
- Report Generator
- Resource Planning
- Restaurant
- Sales Ledger
- Sales Orders
- Service Orders
- Share Trading
- SmartView

  (Business Intelligence)
- Stock
- Task Manager
- Telephone Log
- Timekeeper
- Warehouse Management
- Webshop and CMS

Technologies

- Business Communicator

  (Asterisk, Skype and TAPI)
- Limited Access
- Massive Cache
- Print Server
- Real Time Interfacing Toolkit
- Forms Designer
- HAL Customisation language
- Relational Database
- Wide Area Networking
- Database Accelerator

Company Profile

HansaWorld is the first major software house to provide a full suite of Enterprise Resource Planning, Financials and Customer Relationship Management as well as a wide selection of industry-specific solutions on tablets and smartphones. HansaWorld shows continued technological leadership in the international business software industry.

The group employs around 300 staff in a strong network of daughter companies and distribution partners covering over 100 countries on all continents, allowing HansaWorld to offer international implementations with a single point of contact across many countries. The solutions are available in more languages than anyone else, run on all major platforms and support mobility via laptops, the latest tablets and smartphones. More than 78,000 installations world-wide reinforce us as a global leader.

HansaWorld continuously invest in R&D to provide innovative and future proof solutions to help businesses run efficiently and smoothly, combining 25 years of experience with global knowledge and local representation.

Product Strategy

Standard ERP's advanced and successful user interface was first developed for Apple Macintosh in 1988. In 1994, when the program was ported to Windows, it had already been proved by thousands of users. HansaWorld's experience with international sales and modern technology puts it in the perfect position to meet the challenges of the next decade.

HansaWorld provides a wide range of technologies for e-business including internal and external email, several webshop solutions and full clients for all major tablets. In addition, HansaWorld can help to build a corporate portal. Standard ERP is developed using C++ as its programming language, and proprietary technology for database design and for network communication. This allows HansaWorld to have the same products available for several different operating systems, each version optimised for maximum performance.

Currently Standard ERP is available for Windows including Windows CE devices up to Windows 8 tablets, Mac OS X, all iOS devices (iPod Touch through to iPad), Linux and AIX, all browsers, and Google Android.